

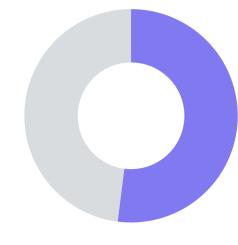
2021 STATE OF FIELD SERVICE

Technology Challenges

In our recent survey of 523 field service workers (technicians, dispatchers, field coordinators, etc.), we asked them about the technology their organizations are using. We also asked them to identify areas for improvement. Here's what they had to say:

THE GOOD

Preventing Issues, Improving Productivity



52%

of field service workers said automation (like completing or reviewing closeout packages, delivering status updates, etc.) helps (or would help) focus on preventing issues.



48%



put more focus on

customer service.

said it helps (or would help) make their job safer.

35%

35%

field service technology provided by their organization.

said they frequently use the

said their organization's field service technology makes them more productive.

THE BAD

Inadequate (or Too Much!) Tech

Inadequate technology solutions put a serious crimp in workers' productivity.

63%



than supporting customers and

maintaining services.

use their personal phones to



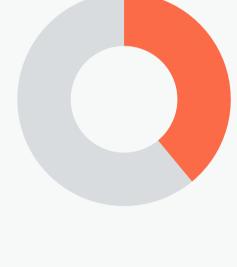
record information on workflows, work orders, logs, and more at work.

say the TV show MacGyver and

its main character's



improvisational approach to problem solving best describes their typical workday.



use their personal devices more than their organization's

22% say their organization's field $\frac{17}{\%}$ say they rarely use their

field service technology.

service solution never works

the way it's supposed to.

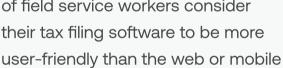
organization's field service

technology.

44% USE 3 OR MORE WEB/MOBILE APPS TO

But too much tech can be even worse than not enough:

of field service workers consider their tax filing software to be more



for field service work. And complicated tech seriously hurts worker satisfaction:

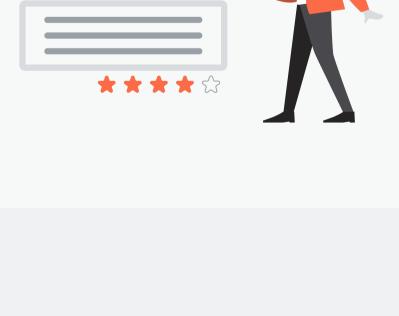
technology they're expected to use

55% USE 4 OR MORE

% COMPLETE A TYPICAL WORK ORDER

have considered quitting their job due to complicated technology.

of field service workers



actually using it.

27%

spend more time trying to

figure out how to use field

service technology than

1961's release of IBM's Selectric typewriter and ending with 2020's rollout of 5G across the U.S. We asked them which point on the timeline reminds them of the technology

THE UGLY

they use to manage field service operations.

Blast from the Past

18% say their technology is stuck in the 2000-2007 era. feel their technology is more like the 1980s or '90s.

We showed our survey participants a timeline of technological progress starting with

are still using Excel spreadsheets use written checklists.

And many workers feel buried in paper (digital or physical):

to record information.

use sticky notes.



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their field service mobile app was more like Facebook - and less like pre-internet days.

Our survey identified a lot of challenges and areas for improvement in

how field service technology is used today. Most workers (64%) wish



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